

The Thekwini Warehousing Conduit (RF) Limited

Stock Code: TWC420  
ISIN Code: ZAG000189283  
Dated: 19 August 2022

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to The Thekwini Warehousing Conduit (RF) Limited "TWC420" Fixed Rate Notes due 28 September 2022 and issued by The Thekwini Warehousing Conduit (RF) Limited in terms of its Programme Memorandum dated 1 February 2013.

Authorised Programme size	ZAR 6 000 000 000
Total notes issued (incl. this issue)	ZAR 2 880 000 000

Full Note details are as follows:

Designation of Note:	TWC420
Nominal Issued:	ZAR 394,650,000
Issue Date	23 August 2022
Issue Price:	6.069% (1m Jibar as at 19 August 2022 plus margin of 47bps)
Coupon Indicator:	Fixed
Issue Price:	100%
Maturity Date:	28 September 2022
Interest Payment Date(s):	28 September 2022
Books Close:	21 September 2022
Business Day Convention:	Following Business Day
Last day to register:	By 17:00 on 20 September 2022
Interest Commencement Date:	23 August 2022
Settlement Date:	23 August 2022
Rating:	P-1.za by Moody's Investors Services
Placement Agent:	The Standard Bank of South Africa Limited, acting through its Corporate and Investment Banking division
Sponsor:	The Standard Bank of South Africa Limited

Other Provisions:

As set out in item 38 of the applicable pricing supplement further information with regards to the Home Loan Pool please refer to <http://www.sahomeloans.com/AboutUs/BusinessPartners.aspx>

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Further information on the Note issued please contact:

Ed Hoyle	The Standard Bank of South Africa Limited (Sponsor)
	Tel: (011) 721 6653
	Email: <a href="mailto:ed.hoyle@standardbank.co.za">ed.hoyle@standardbank.co.za</a>